** PUBLIC DISCLOSURE COPY **

Form **991**

Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

Department of the Ireasury Internal Revenue Service Go to www.irs.gov/Form990 for instructions and the latest information.

A For the 2021 calendar year, or tax year beginning JUL 1, 2021 and ending JUN 30, and ending JUN 30, 2022 Open to Public Inspection

B	Check if	C Name of organization		D Employer identifi	cation number
_	Addre				
H	chang □Name	AMERICAN HORTICULTURAL SOCIETY		E2 02264	0.0
H	chang Initial		,	53-02264	
	return Final return/	7031 FACT BOILEWARD DRIVE	oom/suite	E Telephone numbe (703) 76	
	termin ated	City or town, state or province, country, and ZIP or foreign postal code		G Gross receipts \$	5,552,197.
	Ameno return	ded ALEXANDRIA, VA 22308		H(a) Is this a group re	eturn
	Application	F Name and address of principal officer: DOZAMNE LATOR 1E		for subordinates	
	pendir	SAME AS C ABOVE		H(b) Are all subordinates in	ncluded? Yes No
Τ.	Tax-exe	empt status: $X = 501(c)(3) = 501(c)(1) $ (insert no.) 4947(a)(1) or	527	If "No," attach a	list. See instructions
J	Websit	e: NWW.AHSGARDENING.ORG		H(c) Group exemptio	n number 🕨
K	orm of	organization: X Corporation Trust Association Other	L Year o	of formation: 1932 N	A State of legal domicile: DC
Pa	art I	Summary			
ce	1	Briefly describe the organization's mission or most significant activities: ${f TO}$ ${f SHZ}$ ${f CRITICAL}$ ${f ROLE}$ ${f OF}$ ${f PLANTS}$, ${f GARDENS}$, ${f AND}$ ${f GRE}$	ARE W	ITH ALL AME	RICANS THE
Governance		Check this box if the organization discontinued its operations or dispose			
Ver	1			I _	8
ဗွ		Number of voting members of the governing body (Part VI, line 1a) Number of independent voting members of the governing body (Part VI, line 1b)			8
م د		Total number of individuals employed in calendar year 2021 (Part V, line 2a)			17
iţi		Total number of volunteers (estimate if necessary)			30
Activities		Total unrelated business revenue from Part VIII, column (C), line 12			12,242.
¥		Net unrelated business taxable income from Form 990-T, Part I, line 11			0.
	 "	Net differenced business taxable income from 1 offit 330-1,1 att1, life 11		Prior Year	Current Year
•	8	Contributions and grants (Part VIII, line 1h)		1,044,881.	2,480,355.
nue		Program service revenue (Part VIII, line 2g)		733,405.	1,252,270.
Revenue	1	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		241,686.	466,918.
ŭ	1	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		327,197.	362,127.
		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		2,347,169.	4,561,670.
		Grants and similar amounts paid (Part IX, column (A), lines 1-3)		0.	0.
		Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.
ý		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		923,009.	879,116.
Expenses		Professional fundraising fees (Part IX. column (A), line 11e)		66,000.	66,000.
g	1	Total fundraising expenses (Part IX, column (D), line 25) 326, 75	3.		
û	1	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		2,191,188.	1,742,863.
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		3,180,197.	2,687,979.
		Revenue less expenses. Subtract line 18 from line 12		-833,028.	1,873,691.
or		·		ginning of Current Year	End of Year
Net Assets or Fund Balances	20	Total assets (Part X, line 16)		6,054,007.	6,862,824.
ASS	21	Total liabilities (Part X, line 26)		2,025,837.	1,750,682.
Fun	22	Net assets or fund balances. Subtract line 21 from line 20		4,028,170.	5,112,142.
Pa	art II	Signature Block			
	•	lties of perjury, I declare that I have examined this return, including accompanying schedules a		•	y knowledge and belief, it is
true	, correc	t, and complete. Declaration of preparer (other than officer) is based on all information of whic	ch preparer	has any knowledge.	
Sig	n	Signature of officer		Date	
Her	·e	SUZANNE LAPORTE, CEO			
		Type or print name and title	- 15)oto	II DTIN
		Print/Type preparer's name Preparer's signature		Date Check Check f	PTIN
Pai		NATALIE R. ANZZOLIN, CPA Natalie R. anggolin) CF/A 0	self-employ	
	parer	Firm's name THOMPSON GREENSPON		Firm's EIN	54-1029635
use	Only	Firm's address 4035 RIDGE TOP RD, SUITE 700		, , , , , , , , , , , , , , , , , , ,	02/20E 0000
_		FAIRFAX, VA 22030		Phone no. (/	03)385-8888
Ma	y the IF	RS discuss this return with the preparer shown above? See instructions			X Yes No

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Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

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Open to Public Inspection

ΑI	For the	2021 calendar year, or tax year beginning $JUL 1$, 2021 and en	ding J	UN 30, 2022	
В	Check if applicable	C Name of organization		D Employer identific	cation number
	Addres				
	Name change	Doing business as		53-02264	08
	Initial return Final return/	Number and street (or P.O. box if mail is not delivered to street address) 7931 EAST BOULEVARD DRIVE	om/suite	E Telephone number (703) 76	
	termin- ated	City or town, state or province, country, and ZIP or foreign postal code		G Gross receipts \$	5,552,197.
	Amend return	ed ALEXANDRIA, VA 22308		H(a) Is this a group re	eturn
	Application	F Name and address of principal officer: BOZANNE DATON E		for subordinates	? Yes X No
	pendin	SAME AS C ABOVE		H(b) Are all subordinates in	ncluded? Yes No
		mpt status: $X = 501(c)(3) = 501(c)(0)$ (insert no.) $4947(a)(1)$ or	527	If "No," attach a	list. See instructions
		e: ► WWW.AHSGARDENING.ORG		H(c) Group exemption	
	_	organization: X Corporation Trust Association Other ►	L Year o	of formation: 1932 N	1 State of legal domicile: DC
Pa		Summary	ADE W	דחט אוו אאסי	DICANO MUD
Se	1 1	Briefly describe the organization's mission or most significant activities: ${ t TO}$ SHACRITICAL ROLE OF PLANTS, GARDENS, AND GREE	AKE W	ACEC IN CDE	AUTIC
Governance	-				-
Ver		Check this box if the organization discontinued its operations or disposed Number of voting members of the governing body (Part VI, line 1a)		1 1	8
ဇိ		Number of voting members of the governing body (Part VI, line 1a)			8
οğ		Fotal number of individuals employed in calendar year 2021 (Part V, line 2a)			17
/itie		Total number of volunteers (estimate if necessary)			30
Activities &		Fotal unrelated business revenue from Part VIII, column (C), line 12			12,242.
٩		Net unrelated business taxable income from Form 990-T, Part I, line 11			0.
				Prior Year	Current Year
Revenue	8 (Contributions and grants (Part VIII, line 1h)		1,044,881.	2,480,355.
		Program service revenue (Part VIII, line 2g)		733,405.	1,252,270.
Rev		nvestment income (Part VIII, column (A), lines 3, 4, and 7d)		241,686.	466,918.
	1	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		327,197.	362,127.
	_	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		2,347,169.	4,561,670.
		Grants and similar amounts paid (Part IX, column (A), lines 1-3)		0.	0.
	1	Benefits paid to or for members (Part IX, column (A), line 4)		923,009.	
Expenses	15 3	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) Professional fundraising fees (Part IX, column (A), line 11e)		66,000.	66,000.
beu	h -	Fotal fundraising expenses (Part IX, column (D), line 25) 326,753	3. –	00,000	00,0001
Ä	17 (Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		2,191,188.	1,742,863.
		Fotal expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		3,180,197.	
	19	Revenue less expenses. Subtract line 18 from line 12		-833,028.	1,873,691.
Net Assets or Fund Balances		·	Be	ginning of Current Year	End of Year
sets	20	Fotal assets (Part X, line 16)		6,054,007.	6,862,824.
t As	21	Fotal liabilities (Part X, line 26)		2,025,837.	1,750,682.
	22	Net assets or fund balances. Subtract line 21 from line 20		4,028,170.	5,112,142.
		Signature Block			
		ties of perjury, I declare that I have examined this return, including accompanying schedules are			y knowledge and belief, it is
true	, correct	, and complete. Declaration of preparer (other than officer) is based on all information of which	n preparer	nas any knowledge.	
C:		Signature of officer		I Date	
Sig	1	SUZANNE LAPORTE, CEO		2410	
Hei	e	Type or print name and title			
		Print/Type preparer's name Preparer's signature	D	Date Check	PTIN
Pai	d I	Print/Type preparer's name NATALIE R. ANZZOLIN, CPA Preparer's signature Matalia R. anzzolin,	CPA 5	5-12-23 if self-employe	P01329867
		Firm's name THOMPSON GREENSPON			54-1029635
Use	Only	Firm's address 4035 RIDGE TOP RD, SUITE 700			
		FAIRFAX, VA 22030		Phone no. (7	03)385-8888
Ma	v the IF	S discuss this return with the preparer shown above? See instructions			X Yes No

Pa	rt III Statement of Program Service Accomplishments
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	PROMOTE AMERICAN GARDENING BY CONNECTING PEOPLE & PLANTS, ENCOURAGING
	STEWARDSHIP OF THE EARTH, AND CELEBRATING THE ART AND SCIENCE OF
	HORTICULTURE.
2	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ?
•	If "Yes," describe these new services on Schedule O. Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
7	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
	revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$ 479,048 · including grants of \$) (Revenue \$ 662,120 ·)
	MEMBERSHIP - AS A MEMBERSHIP ORGANIZATION, THE AHS PROVIDES SERVICES
	AND OUTREACH IN SUPPORT OF ITS MEMBERS THROUGHOUT THE UNITED STATES AND
	INTERNATIONALLY. MEMBER COMMUNICATIONS AND OTHER BENEFITS PROVIDE
	SUPPORTERS WITH THE INFORMATION AND INSPIRATION THEY NEED TO BE
	SUCCESSFUL GARDENERS - ENRICHING THEIR LIVES AND INSPIRING THEM TO HAVE
	A POSITIVE IMPACT ON THEIR COMMUNITIES. IN ADDITION, THESE ACTIVITIES
	CONTRIBUTE TO THE ORGANIZATIONAL OBJECTIVES OF HELPING MORE AMERICANS
	ENJOY THE REWARDS OF GARDENS AND GARDENING, CELEBRATING THE DIVERSITY
	OF HORTICULTURE IN AMERICA, AND ENCOURAGING EARTH-FRIENDLY GARDENING
	PRACTICES. RECIPROCAL MEMBERSHIP AGREEMENTS CONNECT AHS MEMBERS WITH A
	NATIONAL NETWORK OF PUBLIC GARDENS AND HORTICULTURAL ORGANIZATIONS
	EXTENDING THE SOCIETY'S EDUCATIONAL REACH.
4b	(Code:) (Expenses \$526,557 • including grants of \$) (Revenue \$)
	COMMUNICATIONS - COMMUNICATIONS ACTIVITIES ARE A KEY PART OF THE
	SOCIETY'S EDUCATIONAL OUTREACH AND MEMBER SERVICE OFFERINGS. THE
	SOCIETY'S FLAGSHIP BIMONTHLY MEMBER PUBLICATION, THE AMERICAN GARDENER
	MAGAZINE PROVIDES USEFUL AND AUTHORITATIVE INFORMATION ON A RANGE OF
	HORTICULTURAL TOPICS. IN COMBINATION WITH OTHER RESOURCES OFFERED VIA
	THE SOCIETY'S WEBSITE, AHSGARDENING.ORG, AN ONLINE MAGAZINE ARCHIVE,
	WITH ISSUES DATING BACK TO 1922, PROVIDES THE GENERAL PUBLIC WITH
	ACCESS TO A VAST TROVE OF GARDENING INFORMATION AND IDEAS. WITH MORE
	THAN 100 BOOKS DEVOTED TO HORTICULTURAL PRACTICE AND THE WORLD OF ORNAMENTAL PLANTS PUBLISHED UNDER THE SOCIETY BANNER, THE SOCIETY IS A
	LEADER IN CREATING AUTHORITATIVE GARDENING REFERENCE BOOKS THAT PUT THE
	MOST CURRENT HORTICULTURAL INFORMATION IN THE HANDS OF PROFESSIONALS
4c	E27 E20 E00 1E0
.0	EDUCATIONAL PROGRAMS - THESE ACTIVITIES FOCUS ON SHARING THE ART AND
	PRACTICE OF HORTICULTURE WITH PEOPLE AT ALL LEVELS OF GARDENING
	EXPERTISE, WITH A SPECIAL EMPHASIS ON GARDENING FOR CHILDREN AND YOUTH.
	SINCE 1993, THE SOCIETY HAS HOSTED THE NATIONAL CHILDREN AND YOUTH
	GARDEN SYMPOSIUM THAT IS COMMITTED TO BRIDGING THE GROWING DIVIDE THAT
	SEPARATES YOUNG PEOPLE FROM THE NATURAL WORLD. THE SOCIETY'S INTERNSHIP
	PROGRAM PROVIDES VALUABLE HANDS-ON EXPERIENCE FOR COLLEGE STUDENTS,
	HELPING TO SHAPE THE HORTICULTURAL LEADERS OF TOMORROW. THE SOCIETY
	PARTNERS WITH A RANGE OF NONPROFIT ORGANIZATIONS AND GOVERNMENTAL
	AGENCIES TO EDUCATE AND ENGAGE THE PUBLIC ON ISSUES AT THE INTERSECTION
	OF HORTICULTURE, THE ENVIRONMENT, INDIVIDUAL, AND COMMUNITY HEALTH. A
	RECIPROCAL ADMISSION PROGRAM OFFERS MEMBERS FREE OR REDUCED ADMISSION
4d	Other program services (Describe on Schedule O.)
	(Expenses \$ 336,671 • including grants of \$) (Revenue \$ 202,823 •)
4e	Total program service expenses ► 1,869,804.

12540512 701392 NA42415

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	<u> </u>
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			3,7
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			,
	during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or	_		 ₩
_	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			_V
_	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	_		x
•	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II.	7		
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i>	_		x
•	Schedule D, Part III	8		
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?	_		x
40	If "Yes," complete Schedule D, Part IV	9		
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments	40	Х	
44	or in quasi endowments? If "Yes," complete Schedule D, Part V	10	21	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
_	as applicable. Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
а		11a	Х	
h	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total	Па	- 21	
b	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
_	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total	110		
·	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
_	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		Х
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	X	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	X	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		Х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17	X	<u> </u>
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18	X	<u> </u>
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			٠,,
	complete Schedule G, Part III	19		X
	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			, v
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X

Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on		1.55	
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			x
04 -	Schedule J	23		
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
		24a		X
h	Schedule K. If "No," go to line 25a	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		Х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			37
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,			
_	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If	200		x
h	"Yes," complete Schedule L, Part IV A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28a 28b		X
	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b?//	200		
·	"Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			37
0.5	Part V, line 1	34		X
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		<u> </u>
D	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	330	 	\vdash
30	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
٠.	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		х
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?			
	Note: All Form 990 filers are required to complete Schedule O **T V Statements Regarding Other IRS Filings and Tax Compliance	38	Х	
Pai				
	Check if Schedule O contains a response or note to any line in this Part V			Ш
			Yes	No
	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a 30	4		
b	Litter the number of Forms w-2d included of fine ra. Litter -0-11 not applicable	4		
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming	_	Х	
	(gambling) winnings to prize winners?	1c	Γ	

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Х	
	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. See instructions.			
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	Х	
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b	X	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b	If "Yes," enter the name of the foreign country ▶			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Х
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5с		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit			١
	any contributions that were not tax deductible as charitable contributions?	6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
	were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).		37	
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	X	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Х	
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required			37
	to file Form 8282?	7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	_		Х
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e 7f		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			- 22
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7g 7h		
h 8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the	/11		
•	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12 10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against			
	amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note: See the instructions for additional information the organization must report on Schedule O.			
р	Enter the amount of reserves the organization is required to maintain by the states in which the			
	organization is licensed to issue qualified health plans That the arround of received as head.			
	Enter the amount of reserves on hand	14a		X
		14a 14b		 ^``
15	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or	טדו		
	excess parachute payment(s) during the year?	15		x
	If "Yes," see the instructions and file Form 4720, Schedule N.	.5		
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		х
	If "Yes," complete Form 4720, Schedule O.			
17	Section 501(c)(21) organizations. Did the trust, any disqualified person, or mine operator engage in any			
	activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	17		
	If "Yes," complete Form 6069.			

6

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI				X					
Sec	tion A. Governing Body and Management									
				Yes	No					
1a	Enter the number of voting members of the governing body at the end of the tax year	1a	8							
	If there are material differences in voting rights among members of the governing body, or if the governing									
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.									
b	Enter the number of voting members included on line 1a, above, who are independent	1b	8							
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship	o with any other								
	officer, director, trustee, or key employee?		2		Х					
3	Did the organization delegate control over management duties customarily performed by or under the	e direct supervision								
	of officers, directors, trustees, or key employees to a management company or other person?		3	X	X					
4	4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?									
5	5 Did the organization become aware during the year of a significant diversion of the organization's assets?									
6	Did the organization have members or stockholders?		6		Х					
7a	Did the organization have members, stockholders, or other persons who had the power to elect or approximately appr	point one or								
	more members of the governing body?		7a		Х					
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, s	tockholders, or								
	persons other than the governing body?		7b		X					
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year	r by the following:								
а	The governing body?		8a	X						
b	Each committee with authority to act on behalf of the governing body?		8b	Х						
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be real	ched at the								
	organization's mailing address? If "Yes," provide the names and addresses on Schedule O		. 9		X					
<u>Sec</u>	tion B. Policies (This Section B requests information about policies not required by the Internal Re	evenue Code.)								
				Yes	No					
	Did the organization have local chapters, branches, or affiliates?		10a		Х					
b	If "Yes," did the organization have written policies and procedures governing the activities of such ch	napters, affiliates,								
	and branches to ensure their operations are consistent with the organization's exempt purposes? \dots		10b	<u> </u>						
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body	y before filing the form?	11a	X						
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			١						
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13			X						
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise	***************************************	12b	Х						
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "You			.,						
	on Schedule O how this was done		12c	X						
13	Did the organization have a written whistleblower policy?			X						
14	Did the organization have a written document retention and destruction policy?		14	Х						
15	Did the process for determining compensation of the following persons include a review and approva	al by independent								
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			1.7						
	The organization's CEO, Executive Director, or top management official			X						
b	Other officers or key employees of the organization		15b	ΙΔ.						
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.									
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arranger				v					
	taxable entity during the year?		16a		X					
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate the control of the organization of the									
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organ		401							
0	exempt status with respect to such arrangements?		16b							
	tion C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶AL, AR, CA, FL, G	N UT TI VC V	V MI	1 M 7	MT					
17										
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, at	na 990-1 (section 501(c)	s only)	/) availa	aDIE					
	for public inspection. Indicate how you made these available. Check all that apply.	an Cahadul- Ol								
40		on Schedule O)	C							
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, co	onflict of interest policy,	and fina	ncıal						
00	statements available to the public during the tax year.	-l								
20	State the name, address, and telephone number of the person who possesses the organization's bound DAN BARCLAY $-$ (703) 768-5700	oks and records								
	7931 EAST BOULEVARD DRIVE, ALEXANDRIA, VA 22308									
	SEE SCHEDIILE O FOR FILL LIST OF STATES		Forr	1 99 0	(0001)					

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

oxdet Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

See the instructions for the order in which to list the persons above.

(A)	(B)			((C)			(D)	(E)	(F)
Name and title	Average hours per	box	not c , unle	Pos heck ss pe	ition more rson	than is bot	h an	Reportable compensation	Reportable compensation	Estimated amount of
	week (list any hours for related organizations below line)	stee or director	Institutional trustee	Officer		Highest compensated highest compensated employee		from the organization (W-2/1099-MISC/ 1099-NEC)	from related organizations (W-2/1099-MISC/ 1099-NEC)	other compensation from the organization and related organizations
(1) SUSAN KLEJST	40.00			,,				100 671	0	0
VICE PRESIDENT OF DEVELOPMENT	40 00			Х				103,671.	0.	0.
(2) SUZANNE LAPORTE	40.00	1		x				0.	0.	0
PRESIDENT/CEO (AS OF 3/2022)	5.00			^				0.	0.	0.
(3) MARCIA ZECH CHAIRMAN	3.00	x		x				0.	0.	0.
(4) TIM J. CONLON	2.00	^		^				0.	0.	0.
TREASURER	2.00	X		x				0.	0.	0.
(5) LAURA DOWLING	2.00	25						0.	0.	<u> </u>
SECRETARY		x		x				0.	0.	0.
(6) SKIPP CALVERT	1.00							•		
DIRECTOR		Х						0.	0.	0.
(7) JANE DIAMANTIS	1.00									
DIRECTOR		Х						0.	0.	0.
(8) AMY GOLDEN	1.00									
DIRECTOR		Х						0.	0.	0.
(9) SCOTT PLEIN	1.00									
DIRECTOR		Х						0.	0.	0.
(10) HOLLY SHIMIZU	1.00								_	_
DIRECTOR		Х						0.	0.	0.
	1									
		ł								
			\vdash		_		\vdash			
							_			
		1								
								l		

Part VII Section A. Officers, Directors, Tru (A)	(B)	''		(C				(D)	(E)			(F)	
Name and title	Average			Posi	tion			Reportable	Reportable		Fe	timate	Н
Name and the	hours per			heck r ss per				compensation	•			nount o	
	week								•			other	
	(list any	ctor						the	organization	s	com	pensat	ion
	hours for	r dire				ted		organization	(W-2/1099-MIS	SC/	fr	om the	,
		tee o	nstee			ensa		(W-2/1099-MISC/	1099-NEC)		org	anizatio	วท
	1 ~	al trus	nal tr		loyee	comp		1099-NEC)				d relate	
		lividu	stitutio	icer	/emb	jhest ploye	rmer				orga	ınizatio	ns
	1110)	Ĕ	î.	Ð	ā.	iž je	요						
		_											
						_							
di Oddari								103 671		0			0.
													0.
													0.
									000 of reportab				
compensation from the organization	week (list any hours for related organizations below line) State Part Pa				1								
										ı		Yes	No
· ·			•	•	•	-	Ŭ		•		3		Х
· •													
•	•							•	•		4		Х
* *	· · · · · · · · · · · · · · · · · · ·				-		elat	ed organization or indiv	idual for services		_		Х
Section B. Independent Contractors	mpiete Scriedui	eJi	OI SL	ich p	Jers	SOII .					5		
										npens	ation f	rom	
	or the calendar y	ear	endi	ng w	/ith	or w	ithir T		year.		(C	•1	
	ss address	N	ONE	C					services	С		nsation	ı
							\dashv						
2 Total number of independent contractors	(including but r	ot li	mite	d to	tho	se lis	sted	d above) who received n	nore than				
						_		•					
\$100,000 of compensation from the orga	nization >					0					Form (990 (2	021

132008 12-09-21

Part VIII Statement of Revenue

		Check if Schedule O	contain	s a response	or note to any lin	ne in this Part VIII			
					,	(A)	(B)	(C)	(D)
						Total revenue	Related or exempt	Unrelated	Revenue excluded from tax under
							function revenue	business revenue	sections 512 - 514
र छ	1 :	Federated campaigns		1a					
un au		Membership dues			313,558.				
اع تي					44,518.				
r A		Fundraising events			11,310.				
اقاق		Related organizations			226 760				
Sin		Government grants (cont		· 	226,769.				
iğ jəl	1	All other contributions, gifts,		1 1	4 005 540				
흔된		similar amounts not included		···	1,895,510.				
Contributions, Gifts, Grants and Other Similar Amounts		Noncash contributions included in			1,175,607.				
<u>a</u> 0	ŀ	Total. Add lines 1a-1f				2,480,355.			
					Business Code				
Se	2 8	MEMBERSHIP DUES			900099	662,120.	662,120.		
ē Zi	ŀ	EDUCATIONAL PROGRAM	S		900099	590,150.	590,150.		
S I	(>							
Program Service Revenue	(1		_					
og B	•	•							
<u> </u>	f	All other program service	revenu	<u>e</u>					
		Total. Add lines 2a-2f				1,252,270.			
	3	Investment income (inclu							
		other similar amounts)				57,376.			57,376.
	4	Income from investment				•			, , , , , , , , , , , , , , , , , , ,
	5	Royalties			-	392.			392.
	•	1107411100		(i) Real	(ii) Personal				
	6 :	Gross rents	6a	312,670.	(.,,				
		Less: rental expenses	6b	121,922.					
		Rental income or (loss)	6c	190,748.					
				150,740.		190,748.	190,748.		
		Net rental income or (loss		(i) Securities	(ii) Other	130,740.	150,740.		
	7 6	Gross amount from sales of	. ⊢		(ii) Other				
		assets other than inventory	7a	1,267,246.					
a	t	Less: cost or other basis	l l	055 504					
ž		and sales expenses	7b	857,704.					
ther Revenue		Gain or (loss)	7c	409,542.		100 510			100 510
<u>ہ</u> ھ		Net gain or (loss)				409,542.			409,542.
the	8 8	Gross income from fundraisi	<u>-</u>	`					
0		including \$							
		contributions reported on							
		Part IV, line 18			500.				
		Less: direct expenses			3,470.				
		Net income or (loss) from				-2,970.			-2,970.
	9 a	a Gross income from gamin	ıg activ	ities. See					
		Part IV, line 19		9a					
	ŀ	Less: direct expenses		9b					
	(Net income or (loss) from	gaming	g activities					
	10 a	Gross sales of inventory,	less ret	:urns					
		and allowances		10a	19,506.				
	ŀ	Less: cost of goods sold		10b	7,431.				
		Net income or (loss) from				12,075.	12,075.		
S					Business Code				
Miscellaneous Revenue	11 a	INSURANCE REIMB.			900099	147,779.			147,779.
ane		ADVERTISING			900099	12,242.		12,242.	-
eve eve		OTHER			900099	1,861.		,	1,861.
isc Be		All other revenue				,			<u> </u>
2		Total. Add lines 11a-11d				161,882.			
	12	Total revenue. See instruction			>	4,561,670.	1,455,093.	12,242.	613,980.

132009 12-09-21

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Do	Check if Schedule O contains a respon	(A)	this Part IX	(C)	(D)
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
_	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,	148,780.	47,962.	72,740.	28,078
6	trustees, and key employees Compensation not included above to disqualified	140,700.	47,5026	72,740.	20,010
O	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	593,551.	486,528.	34,520.	72,503
7 8	Pension plan accruals and contributions (include	333,331.	200,520•	34,340.	, 2, 505
0	section 401(k) and 403(b) employer contributions)	19,736.	14,216.	3,108.	2.412
9	Other employee benefits	59,365.	42,843.	9,750.	2,412 6,772
10	Payroll taxes	57,684.	42,894.	10,440.	4,350
11	Fees for services (nonemployees):	37,0020	12,0511	20,2200	-,000
··					
b		171,816.		171,816.	
c		60,156.		60,156.	
	Lobbying	00,000		70,700	
e	D (' ' ' ' ' ' ' ' ' ' ' O D ' ' ' ' ' ' '	66,000.			66,000
f	Investment management fees	22,779.		22,779.	<u>, , , , , , , , , , , , , , , , , , , </u>
g	//r/:	,			
Ŭ	column (A), amount, list line 11g expenses on Sch O.)	194,478.	136,576.	29,824.	28,078
12	Advertising and promotion	7,102.	7,072.		28,078
13	Office expenses	159,605.	128,049.	17,800.	13,756
14	Information technology	43,020.	35,177.	3,281.	4,562
15	Royalties				
16	Occupancy				
17	Travel	14,987.	7,551.	1,086.	6,350
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	332,833.	310,013.	596.	22,224
20	Interest	42,304.	31,696.	6,855.	3,753
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	84,667.	64,347.	12,700.	7,620
23	Insurance	35,929.	27,306.	4,963.	3,660
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule 0.)				
а	MATITMO AND DOCMACE	280,809.	239,755.	8,657.	32,397
a b	PRINTING AND PHOTOCOPYI	164,314.	144,535.	7,575.	12,204
C	REPAIR AND MAINTENANCE	96,740.	78,460.	11,425.	6,855
d	LIST RENTALS	21,158.	21,158.	==, === 3	- 7
	All other expenses	10,166.	3,666.	1,351.	5,149
25 25	Total functional expenses. Add lines 1 through 24e	2,687,979.	1,869,804.	491,422.	326,753
<u> 26</u>	Joint costs. Complete this line only if the organization	. , , , , , , , ,	, .,	, -	., , , , ,
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				

Pai	rt X	Balance Sheet					
		Check if Schedule O contains a response or not	e to an	y line in this Part X			
					(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing			426,347.	1	814,645.
	2	Savings and temporary cash investments	143,763.	2			
	3	Pledges and grants receivable, net			2,114.	3	
	4	Accounts receivable, net				4	45,930.
	5	Loans and other receivables from any current of					
		trustee, key employee, creator or founder, subs	tantial c	contributor, or 35%			
		controlled entity or family member of any of the	se perso	ons		5	
	6	Loans and other receivables from other disquali	fied per	rsons (as defined			
		under section 4958(f)(1)), and persons describe	d in sec	tion 4958(c)(3)(B)		6	
ţ	7	Notes and loans receivable, net				7	
Assets	8	Inventories for sale or use				8	
Ř	9	B			100,204.	9	165,241.
	10a	Land, buildings, and equipment: cost or other					
		basis. Complete Part VI of Schedule D	10a	3,267,542.			
	b	Less: accumulated depreciation	10b	1,221,362.	2,130,848.	10c	2,046,180. 3,790,828.
	11	Investments - publicly traded securities			3,250,731.	11	3,790,828.
	12	Investments - other securities. See Part IV, line	I1			12	
	13	Investments - program-related. See Part IV, line	11			13	
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11		15			
	16	Total assets. Add lines 1 through 15 (must equ	al line 3	3)	6,054,007.	16	6,862,824.
	17	Accounts payable and accrued expenses	394,818.	17	136,573.		
	18	Grants payable		18			
	19	Deferred revenue			553,021.	19	798,412.
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete	Part IV	of Schedule D		21	
es	22	Loans and other payables to any current or form	ner offic	er, director,			
Ħ		trustee, key employee, creator or founder, subs	tantial c	contributor, or 35%			
Liabilities		controlled entity or family member of any of the	se perso	ons	050 000	22	045 605
_	23	Secured mortgages and notes payable to unrela	ated thi	rd parties	850,229.	23	815,697.
	24	Unsecured notes and loans payable to unrelate	d third p	parties	226,769.	24	
	25	Other liabilities (including federal income tax, pa					
		parties, and other liabilities not included on lines	3 17-24)	. Complete Part X	1 000		
		of Schedule D			1,000.		1 750 600
	26	Total liabilities. Add lines 17 through 25			2,025,837.	26	1,750,682.
S		Organizations that follow FASB ASC 958, che	ck her	e 🕨 🔼			
nce		and complete lines 27, 28, 32, and 33.			2 521 670		2 600 642
ala	27	Net assets without donor restrictions			2,521,670.	27	3,609,643.
g B	28	Net assets with donor restrictions			1,506,500.	28	1,502,499.
<u>.</u> 5		Organizations that do not follow FASB ASC 9	58, che	eck here			
è		and complete lines 29 through 33.					
əts	29	Capital stock or trust principal, or current funds				29	
SS	30	Paid-in or capital surplus, or land, building, or ed				30	
Net Assets or Fund Balances	31	Retained earnings, endowment, accumulated in			4,028,170.	31	<u> </u>
ž	32	Total net assets or fund balances			6,054,007.	32	5,112,142.
	33	Total liabilities and net assets/fund balances			0,034,00/•	33	6,862,824.

-orm	1990 (2021) AMERICAN HORITCULIURAL SOCIEII	33-04	40400	Pa	ge I∠
Pa	rt XI Reconciliation of Net Assets				-
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1	4,561		
2	Total expenses (must equal Part IX, column (A), line 25)	2	2,687	7,9	79.
3	Revenue less expenses. Subtract line 2 from line 1	3	1,873	3,6	91.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	4,028		
5	Net unrealized gains (losses) on investments	5	-789	7, (19.
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,				
	column (B))	10	5,112	2,1	<u>42.</u>
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				Ш
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	d on a			
	separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	<u>X</u>	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat	e basis,			
	consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the				
	review, or compilation of its financial statements and selection of an independent accountant?		2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain on Sch	nedule O.			
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si	ngle Audit			l
	Act and OMB Circular A-133?		3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required	ired audit			
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3h		I

SCHEDULE A

(Form 990)

Total

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

Name of the organization AMERICAN HORTICULTURAL SOCIETY 53-0226408 Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 7 X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV. Sections A and C. its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other ì your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) Yes No above (see instructions))

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support	7.	•	,				
	ndar year (or fiscal year beginning in)	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total	
	Gifts, grants, contributions, and	, ,	` '	, ,	, ,	` '	.,	
	membership fees received. (Do not							
	include any "unusual grants.")	1,637,404.	1,026,063.	1,295,591.	1,044,881.	2,477,385.	7,481,324.	
2	Tax revenues levied for the organ-							
	ization's benefit and either paid to							
	or expended on its behalf							
3	The value of services or facilities							
	furnished by a governmental unit to							
	the organization without charge							
4	Total. Add lines 1 through 3	1,637,404.	1,026,063.	1,295,591.	1,044,881.	2,477,385.	7,481,324.	
5	The portion of total contributions							
	by each person (other than a							
	governmental unit or publicly							
	supported organization) included							
	on line 1 that exceeds 2% of the							
	amount shown on line 11,							
	column (f)							
	Public support. Subtract line 5 from line 4.						7,481,324.	
	ction B. Total Support	1				· · ·		
	ndar year (or fiscal year beginning in)	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total	
	Amounts from line 4	1,637,404.	1,026,063.	1,295,591.	1,044,881.	2,477,385.	7,481,324.	
8	Gross income from interest,							
	dividends, payments received on							
	securities loans, rents, royalties,	353,662.	329,708.	256,006.	242,688.	658,058.	1 040 100	
_	and income from similar sources	333,002.	349,700.	250,000.	242,000.	030,030.	1,840,122.	
9	Net income from unrelated business							
	activities, whether or not the							
40	business is regularly carried on							
10	Other income. Do not include gain							
	or loss from the sale of capital assets (Explain in Part VI.)	1,100.	1,300.	8,160.	3,787.	1,861.	16,208.	
11	Total support. Add lines 7 through 10	1,100.	1,3001	0,100.	3,707.	1,001.	9,337,654.	
12	Gross receipts from related activities,	etc (see instruction	one)			12	3,007,001.	
	First 5 years. If the Form 990 is for the			fourth or fifth tax				
	organization, check this box and stor						ightharpoonup	
Sec	ction C. Computation of Publ							
14	Public support percentage for 2021 (line 6, column (f), c	divided by line 11,	column (f))		14	80.12 %	
	Public support percentage from 2020					15	65.17 %	
	33 1/3% support test - 2021. If the					nore, check this bo	x and	
	stop here. The organization qualifies	as a publicly supp	orted organization				\ X	
b	33 1/3% support test - 2020. If the	organization did no	ot check a box on I	ine 13 or 16a, and	line 15 is 33 1/3%	or more, check th	is box	
	and stop here. The organization qual	ifies as a publicly s	supported organiza	ation			▶□	
17a	10% -facts-and-circumstances tes							
	and if the organization meets the fact	s-and-circumstand	es test, check this	box and stop her	re. Explain in Part	VI how the organiza	ation	
	meets the facts-and-circumstances to	est. The organization	on qualifies as a pu	ublicly supported o	organization		▶□	
b	10% -facts-and-circumstances tes	t - 2020. If the org	anization did not c	heck a box on line	e 13, 16a, 16b, or	17a, and line 15 is	10% or	
	more, and if the organization meets the	ne facts-and-circur	nstances test, che	ck this box and st	op here. Explain ir	n Part VI how the		
	organization meets the facts-and-circ	umstances test. Th	ne organization qu	alifies as a publicly	y supported organ	ization	▶∐	
18	Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions							

Schedule A (Form 990) 2021

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support	below, please con	ipiete i art ii.)				
Calendar year (or fiscal year beginning in)	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
1 Gifts, grants, contributions, and			` '	,	, ,	,
membership fees received. (Do not						
include any "unusual grants.")						
2 Gross receipts from admissions,						
merchandise sold or services per-						
formed, or facilities furnished in						
any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that					+	
are not an unrelated trade or bus-						
in						
					+	
4 Tax revenues levied for the organ-						
ization's benefit and either paid to						
or expended on its behalf						
5 The value of services or facilities						
furnished by a governmental unit to						
the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and	1					
3 received from disqualified person	s					
b Amounts included on lines 2 and 3 received						
from other than disqualified persons that exceed the greater of \$5,000 or 1% of the						
amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						
Section B. Total Support						
Calendar year (or fiscal year beginning in) 🕨	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
9 Amounts from line 6						
10a Gross income from interest,						
dividends, payments received on securities loans, rents, royalties,						
and income from similar sources						
b Unrelated business taxable income						
(less section 511 taxes) from businesse	s					
acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated busines						
activities not included on line 10b,						
whether or not the business is regularly carried on						
12 Other income. Do not include gain						
or loss from the sale of capital						
assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.		<u> </u>		L	504()(0) : 1	
14 First 5 years. If the Form 990 is for	the organization's	first, second, third,	, fourth, or fifth tax	year as a section	1501(c)(3) organizat	tion,
check this box and stop here						<u></u> ▶∟
Section C. Computation of Pul			. (2)		11	
15 Public support percentage for 2021			column (f))			
16 Public support percentage from 20:					16	•
Section D. Computation of Inv						
17 Investment income percentage for						•
18 Investment income percentage from					18	
19a 33 1/3% support tests - 2021. If the	e organization did	not check the box	on line 14, and line	e 15 is more than	33 1/3%, and line	17 is not
more than 33 1/3%, check this box	and stop here. The	e organization qual	ifies as a publicly s	supported organi	zation	▶∟
b 33 1/3% support tests - 2020. If the	ne organization did	not check a box of	n line 14 or line 19a	a, and line 16 is n	nore than 33 1/3%,	and
line 18 is not more than 33 1/3%, c	neck this box and s	stop here. The orga	anization qualifies a	as a publicly supp	oorted organization	▶□
20 Private foundation. If the organizat						

Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
_		
2		
3a		
3b		
JD		
3с		
4a		
-1 a		
4b		
4c		
_		
5a		
5b		
5с		
6		
7		
8		
9a		
9b		
9c		
10a		
10b		
IUD		

Par	t IV Supporting Organizations (continued)			
	, territoria, terr		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
	A family member of a person described on line 11a above?	11b		
	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
	detail in Part VI.	11c		
Sect	tion B. Type I Supporting Organizations	•		
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or			
	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers	,		
	directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported	,		
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sect	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sect	tion D. All Type III Supporting Organizations			
			Yes	No
	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
	By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.	_		
	tion E. Type III Functionally Integrated Supporting Organizations	3		
	Check the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instruction	ne)		
' a	The organization satisfied the Activities Test. Complete line 2 below.	113).		
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
c	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (se	e instructio	ns).	
	Activities Test. Answer lines 2a and 2b below.		Yes	No
	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,			
	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
	these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			

of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

3b | 132025 01-04-22 | Schedule A (Form 990) 2021

53-	02	26	40	8	Page 6
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Pai	t V Type III Non-Functionally Integrated 509(a)(3) Supporti	ng Orgar	nizations_				
1	Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions.						
	All other Type III non-functionally integrated supporting organizations mu-	st complete	Sections A through E.				
Sect	on A - Adjusted Net Income	(A) Prior Year	(B) Current Year (optional)				
1	Net short-term capital gain	1					
2	Recoveries of prior-year distributions	2					
3	Other gross income (see instructions)	3					
4	Add lines 1 through 3.	4					
5	Depreciation and depletion	5					
6	Portion of operating expenses paid or incurred for production or						
	collection of gross income or for management, conservation, or						
	maintenance of property held for production of income (see instructions)	6					
7	Other expenses (see instructions)	7					
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8					
Sect	on B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)			
1	Aggregate fair market value of all non-exempt-use assets (see						
	instructions for short tax year or assets held for part of year):						
а	Average monthly value of securities	1a					
b	Average monthly cash balances	1b					
С	Fair market value of other non-exempt-use assets	1c					
d	Total (add lines 1a, 1b, and 1c)	1d					
е	Discount claimed for blockage or other factors						
	(explain in detail in Part VI):						
2	Acquisition indebtedness applicable to non-exempt-use assets	2					
3	Subtract line 2 from line 1d.	3					
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,						
	see instructions).	4					
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5					
6	Multiply line 5 by 0.035.	6					
7	Recoveries of prior-year distributions	7					
8	Minimum Asset Amount (add line 7 to line 6)	8					
Sect	on C - Distributable Amount			Current Year			
1	Adjusted net income for prior year (from Section A, line 8, column A)	1					
2	Enter 0.85 of line 1.	2					
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3					
4	Enter greater of line 2 or line 3.	4					
5	Income tax imposed in prior year	5					
6	Distributable Amount. Subtract line 5 from line 4, unless subject to						
	emergency temporary reduction (see instructions).	6					
7	Check here if the current year is the organization's first as a non-function	ally integrate	ed Type III supporting ora	anization (see			
	instructions).	, 0		,			

Schedule A (Form 990) 2021

Schedule A (Form 990) 2021

j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.

4 Distributions for 2021 from Section D,

Part VI. See instructions.

a Applied to underdistributions of prior yearsb Applied to 2021 distributable amount

c Remainder. Subtract lines 4a and 4b from line 4.
 5 Remaining underdistributions for years prior to 2021, if any. Subtract lines 3g and 4a from line 2. For result greater

than zero, explain in Part VI. See instructions.
 Remaining underdistributions for 2021. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in

7 Excess distributions carryover to 2022. Add lines 3j

line 7:

and 4c.

8 Breakdown of line 7:

a Excess from 2017

b Excess from 2018

c Excess from 2019

d Excess from 2020

e Excess from 2021

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.) SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME: **MISCELLANEOUS** 2017 AMOUNT: \$ 1,100. 2018 AMOUNT: 1,300. 2019 AMOUNT: 8,160. 2020 AMOUNT: 3,787. 2021 AMOUNT: 1,861.

Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

► Attach to Form 990 or Form 990-PF.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Employer identification number

2021

AMERICAN HORTICULTURAL SOCIETY 53-0226408 Organization type (check one): Filers of: Section: X 501(c)(3) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

religious, charitable, etc., contributions totaling \$5,000 or more during the year ______ 🕨 \$ _

is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box

contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

"N/A" in column (b) instead of the contributor name and address), II, and III.

Schedule B (Form 990) (2021)

Schedule B (Form 990) (2021)

Name of organization Employer identification number

AMERICAN HORTICULTURAL SOCIETY

53-0226408

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	I space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ <u>1,026,176.</u>	Person X Payroll X Noncash X (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$ 226,769.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	Name, address, and Zir + +	\$ 100,035.	Person X Payroll X (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No. 4	Name, address, and ZIP + 4	Total contributions \$ 159,300.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization Employer identification number

AMERICAN HORTICULTURAL SOCIETY

53-0226408

Part II	Noncash Property (see instructions). Use duplicate copies of Part II	I if additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	2240 SHS - COSTCO	_	
		_ \$ 1,026,176.	10/08/21
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
3	1454 SHS - PUBLIX	_	
			04/14/22
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		_	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		_	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		_	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		_	
		 _	

Schedule B (Form 990) (2021) Page 4

Name of organization **Employer identification number** 53-0226408 AMERICAN HORTICULTURAL SOCIETY Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. `fŕom Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

►Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Inspection

Name of the organization

AMERICAN HORTICULTURAL SOCIETY

Employer identification number 53-0226408

Par			r Accounts. Complete if the
	organization answered "Yes" on Form 990, Part IV, lir	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	(a) zenor adviced ianiae	(a) i and and only accounts
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in		funds
3	are the organization's property, subject to the organization's	-	
6	Did the organization inform all grantees, donors, and donor a		
Ü	for charitable purposes and not for the benefit of the donor		
Par		ganization answered "Yes" on Form 990. Part	
1	Purpose(s) of conservation easements held by the organizat	-	,
·	Preservation of land for public use (for example, recreations)		istorically important land area
	Protection of natural habitat		ertified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qual	ified conservation contribution in the form of a	a conservation easement on the last
	day of the tax year.		Held at the End of the Tax Year
а	Total number of conservation easements		2a
	Total acreage restricted by conservation easements		
	Number of conservation easements on a certified historic st		
	Number of conservation easements included in (c) acquired		
	listed in the National Register		
3	Number of conservation easements modified, transferred, re		
	year ►		
4	Number of states where property subject to conservation ea	asement is located >	
5	Does the organization have a written policy regarding the pe	eriodic monitoring, inspection, handling of	
	violations, and enforcement of the conservation easements	it holds?	Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting	, handling of violations, and enforcing conserv	vation easements during the year
	>		
7	Amount of expenses incurred in monitoring, inspecting, hand	dling of violations, and enforcing conservatior	n easements during the year
	▶ \$		
8	Does each conservation easement reported on line 2(d) abo	ve satisfy the requirements of section 170(h)(4)(B)(i)
	and section 170(h)(4)(B)(ii)?		Yes No
9	In Part XIII, describe how the organization reports conservat	ion easements in its revenue and expense sta	atement and
	balance sheet, and include, if applicable, the text of the foot	note to the organization's financial statement	s that describes the
	organization's accounting for conservation easements.		
Par			er Similar Assets.
	Complete if the organization answered "Yes" on Forn		
1a	If the organization elected, as permitted under FASB ASC 99		
	of art, historical treasures, or other similar assets held for pu		erance of public
	service, provide in Part XIII the text of the footnote to its fina		
b	If the organization elected, as permitted under FASB ASC 99		
	art, historical treasures, or other similar assets held for public	c exhibition, education, or research in furthera	ance of public service,
	provide the following amounts relating to these items:		
	(i) Revenue included on Form 990, Part VIII, line 1		· · · · · · · · · · · · · · · · · · ·
	(ii) Assets included in Form 990, Part X		
2	If the organization received or held works of art, historical tre	- · · · · · · · · · · · · · · · · · · ·	ain, provide
	the following amounts required to be reported under FASB A		
	Revenue included on Form 990, Part VIII, line 1		· · · · · · · · · · · · · · · · · · ·
	Assets included in Form 990, Part X		
LHA	For Paperwork Reduction Act Notice, see the Instruction	is for Form 990.	Schedule D (Form 990) 2021

132051 10-28-21

Pai	rt III Organizations Maintaining C	Collections of A	t, Historical Tr	easures, or Oth	ner Similar A	\ssets (contin	nued)
3	Using the organization's acquisition, accessi	on, and other record	s, check any of the	following that make	significant use	of its	
	collection items (check all that apply):						
а	Public exhibition	d	Loan or exc	hange program			
b	Scholarly research	е	Other				
С	Preservation for future generations						
4	Provide a description of the organization's co	ollections and explain	n how they further t	he organization's ex	empt purpose i	n Part XIII.	
5	During the year, did the organization solicit of	r receive donations	of art, historical trea	sures, or other simil	ar assets		
	to be sold to raise funds rather than to be ma					Yes	No_
Pai	rt IV Escrow and Custodial Arran	gements. Comple	ete if the organizatio	n answered "Yes" o	n Form 990, Pa	rt IV, line 9, or	
	reported an amount on Form 990, Pa	rt X, line 21.					
1a	Is the organization an agent, trustee, custod	ian or other intermed	liary for contribution	ns or other assets no	ot included		
	on Form 990, Part X?					L Yes	└── No
b	If "Yes," explain the arrangement in Part XIII	and complete the fo	llowing table:				
						Amount	<u> </u>
С	Beginning balance				1c		
	Additions during the year						
е	3 ,				1e		
f	Ending balance				1f		
	Did the organization include an amount on F				•	L Yes	└─ No
	If "Yes," explain the arrangement in Part XIII.						
Pai	rt V Endowment Funds. Complete i					haali () Farre	ana baali
		(a) Current year	(b) Prior year	(c) Two years back	(d) Three years		years back
1a	0 0 ,	1,195,171.	546,238.	· · · · · · · · · · · · · · · · · · ·	543,	106.	542,157.
b	Contributions	12.525	647,008.				
С	Net investment earnings, gains, and losses	12,606.	38,506.	50,527	. 12,	108.	18,979.
d	1						
е	Other expenditures for facilities		26 524	40.000			40.000
	and programs	8,878.	36,581.	48,000	11,	503.	18,030.
f	Administrative expenses	4 400 000	4 405 454	546.000	5.12	744	
g	End of year balance	1,198,899.	1,195,171.		543,	/11.	543,106.
2	Provide the estimated percentage of the cur	rent year end balanc		a)) held as:			
a	Board designated or quasi-endowment		_%				
b	Permanent endowment ► 98.9847 Term endowment ► 1.0150	%					
С							
2-	The percentages on lines 2a, 2b, and 2c sho	· ·	-4:		*li*i	_	
Sa	Are there endowment funds not in the posse	ession of the organiza	ation that are neid a	na administered for	trie organization		Yes No
	by: (i) Unrelated organizations						X
	(ii) Unrelated organizations (iii) Related organizations					3a(i) 3a(ii)	X
h	If "Yes" on line 3a(ii), are the related organizations						
4	Describe in Part XIII the intended uses of the	· ·					
Pai	rt VI Land, Buildings, and Equipm		willent lunus.				
	Complete if the organization answere). Part IV. line 11a. S	See Form 990. Part	K. line 10.		
	Description of property	(a) Cost or o	· · · · · · · · · · · · · · · · · · ·	1	Accumulated	(d) Book	c value
	becomplien or property	basis (investr	` '	, ,	epreciation	(4) 5001	(value
	Land	,	,	1,563.		1,89	1,563.
	Buildings			6,137.	956,541		9,596.
	Leasehold improvements			•	,,,==	†	
	Equipment		16	7,140.	146,443	. 20	0,697.
	Other			2,702.	118,378		4,324.
	I. Add lines 1a through 1e. (Column (d) must e						5,180.
			, (, , , , , , , , , , , , , , , , , ,	,	Sch	edule D (Form	

Schedule D (Form 990) 2021	AMERICAN HO	RTICULTURAL	SOCIETY	53-022640			
Part VII Investments - Other Securities.							
Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.							
(a) Description of security or categor	Ty (including name of security)	(b) Book value	(c) Method	of valuation: Cost or end-of-year mark			

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total (Col (h) must agual Form 000 Part V col (R) line 12)	-	

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
otal (Col (h) must equal Form 990 Part X col (B) line 13.)		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)	

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1.	(a) Description of liability	(b) Book value
(1)	Federal income taxes	
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total.	(Column (b) must equal Form 990, Part X, col. (B) line 25.)	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII..

Schedule D (Form 990) 2021

Sche	edule D (Form 990) 2021 AMERICAN HORTICULTURAL SOC	IETY		53-	0226408 _{Page} 4
Pa	rt XI Reconciliation of Revenue per Audited Financial Stateme	nts Witl	n Revenue per R	eturr	1.
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.				
1				1	3,933,597
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on investments	2a	-789,719.		
b	Donated services and use of facilities	2b	55,072.		
С	Recoveries of prior year grants				
d	Other (Describe in Part XIII.)	2d	132,823.		
е	Add lines 2a through 2d			2e	-601,824
3	Subtract line 2e from line 1			3	4,535,421
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	22,779. 3,470.		
b	Other (Describe in Part XIII.)	4b	3,470.		
	Add lines 4a and 4b			4c	26,249
	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)			5	4,561,670
Pa	rt XII Reconciliation of Expenses per Audited Financial Statem	ents Wi	th Expenses per	Retu	rn.
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.				0 0 1 0 6 0 5
1	Total expenses and losses per audited financial statements			1	2,849,625
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
а	Donated services and use of facilities	2a	55,072.		
b	Prior year adjustments	2b			
С	Other losses		400 000		
d	Other (Describe in Part XIII.)	2d	132,823.		405.005
е	Add lines 2a through 2d			2e	187,895
3	Subtract line 2e from line 1			3	2,661,730
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		00 550		
а	Investment expenses not included on Form 990, Part VIII, line 7b		22,779. 3,470.		
b	Other (Describe in Part XIII.)	4b	3,470.		06.040
С	Add lines 4a and 4b			4c	26,249
	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)			5	2,687,979
	rt XIII Supplemental Information.				
	ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any addi			4; Part	X, line 2; Part XI,
PAI	RT V, LINE 4:				
THI	E ENDOWMENT FUNDS ARE SET UP TO SUPPORT THI	E SOC	IETY'S AWAR	DS 1	PROGRAM,
IN	TERNSHIPS, STAFF DEVELOPMENT, AND GENERAL (OPERA'	rions.		
PAI	RT X, LINE 2:				
THI	E SOCIETY HAS NO UNCERTAIN TAX POSITIONS TH	IQ TAH	JALIFY FOR	EIT	HER
RE	COGNITION OR DISCLOSURE IN THE FINANCIAL ST	ratem:	ENTS, AND N	O II	NTEREST AND

PENALTIES HAVE BEEN RECORDED IN THE ACCOMPANYING FINANCIAL STATEMENTS RELATED TO UNCERTAIN TAX POSITIONS.

PART XI, LINE 2D - OTHER ADJUSTMENTS:

7,431. COGS

Schedule D (Form 990) 2021 AMERICAN HORTICULTURAL SOCIETY Part XIII Supplemental Information (continued)	53-0226408 Page 5
RENTAL EXPENSE	121,922.
FUNDRAISING EVENTS EXPENSES (NET AGAINST REVENUE)	3,470.
TOTAL TO SCHEDULE D, PART XI, LINE 2D	132,823.
PART XI, LINE 4B - OTHER ADJUSTMENTS:	
FUNDRAISING EVENTS - DIRECT DONOR BENEFITS (NET AGAINST	
REVENUE)	3,470.
PART XII, LINE 2D - OTHER ADJUSTMENTS:	
COGS	7,431.
RENTAL EXPENSE	121,922.
FUNDRAISING EVENTS EXPENSES (NET AGAINST REVENUE)	3,470.
TOTAL TO SCHEDULE D, PART XII, LINE 2D	132,823.
PART XII, LINE 4B - OTHER ADJUSTMENTS:	
FUNDRAISING EVENTS - DIRECT DONOR BENEFITS (NET AGAINST	
REVENUE)	3,470.

SCHEDULE G (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

► Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

Name of the organization

AMERICAN HORTICILITIRAL SOCIETY

Employer identification number

	M HORTICULTURAL SC	CIE	.T. X		33-0226	408		
Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.								
 Indicate whether the organization rail X Mail solicitations X Internet and email solicitations Phone solicitations In-person solicitations Did the organization have a written of key employees listed in Form 990, F If "Yes," list the 10 highest paid indictions 	e X Solicitar f Solicitar g X Special or oral agreement with any individual Part VII) or entity in connection with position or entities (fundraisers) pursue	tion of tion of fundra (includerofess	non-govern govern dising of ding of ional f	overnment grants nment grants events fficers, directors, trus undraising services?	stees, or X Yes			
(ii) Activity have custody have custody from activity fundacion to (or retained by)						(vi) Amount paid to (or retained by) organization		
AVALON CONSULTING - 805 15TH		Yes	No					
STREET NW, SUITE 700,	MARKETING CONSULTING		Х	1,209,762.	66,000.	1,143,762.		
Sample of the organization or licensing.	on is registered or licensed to solicit	contrib	utions	1,209,762. s or has been notified	66,000. d it is exempt from re	1,143,762. egistration		
AL, AK, AR, CA, CO, CT, DC, DH, OK, OR, PA, RI, SC, TN,		ME,	MD,	MA,MI,MN,M	S,NH,NJ,NM	,NY,NC,ND		
,,,	,, ,							
					-			

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Schedule G (Form 990) 2021

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

SEE PART IV FOR CONTINUATIONS

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000

		of fundraising event contributions and gr	oss income on Form 990	FEZ, IIII es T and 60. List 6	events with gross receip	ots greater than \$5,000.
			(a) Event #1	(b) Event #2	(c) Other events NONE	(d) Total events (add col. (a) through
			ANNUAL GALA			col. (c))
Φ			(event type)	(event type)	(total number)	001. (0))
Revenue	1	Gross receipts	45,018.			45,018.
	2	Less: Contributions	44,518.			44,518.
	3	Gross income (line 1 minus line 2)	500.			500.
	4	Cash prizes				
S	5	Noncash prizes				
xpense	6	Rent/facility costs				
Direct Expenses	7	Food and beverages				
	8	Entertainment				
	9	Other direct expenses				3,470.
	10	Direct expense summary. Add lines 4 through				3,470.
	11	Net income summary. Subtract line 10 from I			_	-2,970.
Pa	rt I		answered "Yes" on Form	n 990, Part IV, line 19, or	reported more than	
		\$15,000 on Form 990-EZ, line 6a.		1		
Revenue			(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Re	1	Gross revenue				
	•	GIOSS Teveride				
S	2	Cash prizes				
nse						
Direct Expenses	3	Noncash prizes				
Direc	4	Rent/facility costs				
	5	Other direct expenses				
			Yes %	Yes %	Yes %	
	6	Volunteer labor	└── No	└── No	└── No	
	7	Direct expense summary. Add lines 2 through	h 5 in column (d)		>	
		Not receive in a constant of the S	There is the same of the same		_	
	8	Net gaming income summary. Subtract line 7	from line 1, column (d)		>	
a	Ent	ter the state(s) in which the organization condu	icts gaming activities:			
		the organization licensed to conduct gaming a	_	states?		Yes No
		No," explain:				
		· · ·				
				_	_	
		ere any of the organization's gaming licenses re Yes," explain:			year?	Yes No

Schedule G (Form 990) 2021

132082 10-21-21

Sch	nedule G (Form 990) 2021	AMERICAN	HORTICULTURAL	SOCIETY	53-022	6408	Page 3
11	Does the organization conduct g					Yes	☐ No
12	Is the organization a grantor, ben				_	_	
					L	_ Yes	└─ No
	Indicate the percentage of gamir				1	1	
	a The organization's facility						<u>%</u>
	b An outside facility Enter the name and address of the					ן מ	%
14	Enter the name and address of the	ie person wno prepa	ares trie organization's gam	iing/special events books and reco	Jrus.		
	Name						
	Address ►						
15	a Does the organization have a cor	ntract with a third pa	arty from whom the organiza	ation receives gaming revenue?		Yes	☐ No
ı	b If "Yes," enter the amount of gan	nina revenue receive	ed by the organization > \$	and the am	ount		
	of gaming revenue retained by th						
	c If "Yes," enter name and address	_					
	Name ▶						
16	Gaming manager information:						
10	Gaming manager information.						
	Name						
	Gaming manager compensation	> \$					
	Description of sorvices provided	_					
	Description of services provided						
	Director/officer	Employee	Independent	contractor			
17	Mandatory distributions:						
	a Is the organization required under	er state law to make	charitable distributions from	n the gaming proceeds to			
						Yes	☐ No
ı	b Enter the amount of distributions						
_	organization's own exempt activi						
Pá			the explanations required by rovide any additional inform	y Part I, line 2b, columns (iii) and (v	/); and Part III	, lines 9	, 9b, 10b,
	100, 100, 10, and 170, a	s applicable. Also pi	Tovide arry additional informs	ation. See instructions.			
SC	CHEDULE G, PART I,	LINE 2B,	LIST OF TEN H	IGHEST PAID FUNDR	AISERS:		
(1) NAME OF FUNDRAI	SER: AVALO	ON CONSULTING				
(]) ADDRESS OF FUND	RAISER:					
80)5 15TH STREET NW,	SUITE 700). WASHINGTON.	DC 20005			
		<u> </u>					

Schedule 0	G (Form 990)	AMERICAN	HORTICULTURAL	SOCIETY	53-0226408 Page 4
Part IV	G (Form 990) Supplemental Info	rmation (continue	ed)		<u> </u>

SCHEDULE M (Form 990)

Noncash Contributions

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

AMERICAN HORTICULTURAL SOCIETY

Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Employer identification number 53-0226408

Pai	rt I Types of Property							
		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of de noncash contribu		_	3
1	Art - Works of art							
2	Art - Historical treasures							
3	Art - Fractional interests							
4	Books and publications							
5	Clothing and household goods							
6	Cars and other vehicles							
7	Boats and planes							
8	Intellectual property							
9	Securities - Publicly traded	X	3	1,175,607.	FMV, NET OF	FEE	S	
10	Securities - Closely held stock							
11	Securities - Partnership, LLC, or trust interests							
12	Securities - Miscellaneous							
13	Qualified conservation contribution - Historic structures							
14	Qualified conservation contribution - Other							
15	Real estate - Residential							
16	Real estate - Commercial							
17	Real estate - Other							
18	Collectibles							
19	Food inventory							
20	Drugs and medical supplies							
21	Taxidermy							
22	Historical artifacts							
23	Scientific specimens							
24	Archeological artifacts							
25	Other • ()							
26	Other • ()							
27	Other • ()							
28	Other ()							
29	Number of Forms 8283 received by the organiz	zation durin	g the tax year for o	contributions				
	for which the organization completed Form 828	33, Part V, D	Donee Acknowledg	gement 29				
						Y	es	No
30a	During the year, did the organization receive by	contribution	on any property rep	ported in Part I, lines 1 throu	gh 28, that it			
	must hold for at least three years from the date							
	exempt purposes for the entire holding period?					30a	_	<u> </u>
b	If "Yes," describe the arrangement in Part II.						x	
31	Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?							
32a	Does the organization hire or use third parties of		_					v
	contributions?					32a		X
	If "Yes," describe in Part II.							
33	If the organization didn't report an amount in co	olumn (c) fo	r a type of propert	y for which column (a) is che	ecked,			
	describe in Part II.							

For Paperwork Reduction Act Notice, see the Instructions for Form 990. LHA

Schedule M (Form 990) 2021

132142 11-17-21 Schedule M (Form 990) 2021

SCHEDULE O (Form 990)

Department of the Treasury

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

2021
Open to Public Inspection

Internal Revenue Service

Name of the organization

AMERICAN HORTICULTURAL SOCIETY

Employer identification number 53-0226408

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

HEALTHY, LIVABLE COMMUNITIES AND A SUSTAINABLE PLANET.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

AND AMATEUR GARDENERS ACROSS AMERICA. THE AHS ENGAGES A NATIONAL

COMMUNITY OF GARDENERS AND GARDEN ENTHUSIASTS AROUND THE WORLD VIA

MULTIPLE SOCIAL MEDIA PLATFORMS.

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS:

TO APPROXIMATELY 325 PUBLIC GARDENS AND ARBORETA NATIONWIDE AND, ALONG
WITH INTERNATIONAL TRAVEL-STUDY TRIPS AND OTHER SPECIAL PROGRAMS, OFFERS
THE OPPORTUNITY FOR EXPERIENTIAL, GARDEN-BASED LEARNING AND
APPRECIATION. THE SOCIETY'S NATIONAL AWARDS PROGRAMS ENCOURAGE

EXCELLENCE AND HONOR THE ACHIEVEMENTS OF INDIVIDUALS AND ORGANIZATIONS
THAT HAVE MADE SIGNIFICANT CONTRIBUTIONS TO HORTICULTURE IN AMERICA.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

GARDEN AND BUILDINGS - THE AHS MAINTAINS, OPENS TO THE PUBLIC, AND

ENHANCES RIVER FARM, THE SOCIETY'S 25-ACRE HEADQUARTERS, WHICH WAS ONE

OF FIVE VIRGINIA PROPERTIES ORIGINALLY OWNED BY GEORGE WASHINGTON. A

SITE OF REGIONAL, NATIONAL, HORTICULTURAL AND HISTORIC SIGNIFICANCE,

RIVER HARM IS OPEN TO VISITORS AND SERVES AS A VENUE FOR EDUCATIONAL

PROGRAMS, BOTANICALLY THEMED EXHIBITS, CIVIC MEETING AND SPECIAL

EVENTS. THE PROPERTY'S GARDENS AND NATURAL AREAS INCLUDE MANY

DEMONSTRATION AREAS AND MODELS PROMOTING HORTICULTURAL INNOVATION,

PRACTICAL EXPERIMENTATION, SUSTAINABILITY AND CONSERVATION. RIVER FARM

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2021

Schedule O (Form 990) 2021 Page **2**

Name of the organization AMERICAN HORTICULTURAL SOCIETY

Employer identification number 53-0226408

STAFF WORK WITH AN ENGAGED LOCAL VOLUNTEER BASE TO MAINTAIN THE

PROPERTY. RIVER FARM STAFF ALSO PROVIDE INTERPRETIVE EDUCATIONAL

CONTENT, TOURS, AND COORDINATION IN SUPPORT OF THE SOCIETY'S ON-SITE

AND NATIONAL PROGRAMS. THE AHS DERIVES REVENUE TO MAINTAIN RIVER FARM

AND SUPPORT ITS MISSION PROGRAMS THROUGH ITS EXHIBITION PROGRAMS,

TOURS, AND SITE RENTALS FOR WEDDINGS, MEMORIALS, RETREATS, AND SPECIAL

EVENTS.

EXPENSES \$ 336,671. INCLUDING GRANTS OF \$ 0. REVENUE \$ 202,823.

FORM 990, PART VI, SECTION A, LINE 4:

THE CORPORATE BYLAWS WERE UPDATED SINCE THE PRIOR FORM 990.

FORM 990, PART VI, SECTION B, LINE 11B:

THE DRAFT OF THE FEDERAL FORM 990 IS FIRST REVIEWED BY THE ORGANIZATION'S FINANCIAL STAFF AND PRESIDENT & CEO, THEN THE FINANCE/AUDIT COMMITTEE REVIEWS AND APPROVES IT, AND THE APPROVED DRAFT IS SUBSEQUENTLY DISTRIBUTED TO THE FULL BOARD OF DIRECTORS FOR REVIEW PRIOR TO FILING WITH THE INTERNAL REVENUE SERVICE.

FORM 990, PART VI, SECTION B, LINE 12C:

THE SOCIETY COMPLIES WITH THE INTERNAL REVENUE SERVICE'S SUGGESTED BEST
PRACTICES REGARDING CONFLICT OF INTEREST POLICIES APPLICABLE TO NONPROFIT
AND CHARITABLE ORGANIZATIONS. UNDER THE SOCIETY'S CONFLICT OF INTEREST
POLICY, OFFICERS, BOARD OF DIRECTORS AND KEY EMPLOYEES ARE REQUIRED TO
COMPLETE THE ANNUAL CONFLICT OF INTEREST DISCLOSURE STATEMENT. THE SIGNED
DISCLOSURE STATEMENTS ARE REVIEWED AND HELD IN THE CORPORATE RECORDS. THE
POLICY APPLIES TO ALL OFFICERS, DIRECTORS AND EMPLOYEES. IT DEFINES AREAS
OF POTENTIAL CONFLICT, THE PROCESSES FOR INDEPENDENT REVIEW AND RESOLUTION

Schedule O (Form 990) 2021 Page 2

Name of the organization

AMERICAN HORTICULTURAL SOCIETY

Employer identification number 53-0226408

OF POTENTIAL CONFLICTS, AND THE ACTIONS REQUIRED IN THE EVENT OF

NON-COMPLIANCE. IN CASES WHERE THE BOARD OF DIRECTORS, A COMMITTEE THEREOF,

THE EXECUTIVE DIRECTOR OR A SUPERVISOR HAS REASONABLE CAUSE TO BELIEVE AN

INDIVIDUAL HAS FAILED TO COMPLY WITH THE POLICY, THE INDIVIDUAL IS PROVIDED

AN OPPORTUNITY TO EXPLAIN THE ALLEGED VIOLATION. VIOLATORS ARE SUBJECT TO

DISCIPLINARY AND CORRECTIVE ACTION.ANY CONFLICT OF INTEREST ON THE PART OF

ANY MEMBER OF THE BOARD OF DIRECTORS SHALL BE DISCLOSED BY THE BOARD MEMBER

TO THE BOARD OF DIRECTORS AT LEAST ANNUALLY AND MADE A MATTER OF RECORD.

WHEN ANY SUCH INTEREST BECOMES RELEVANT TO ANY SUBJECT REQUIRING ACTION OF

THE BOARD OF DIRECTORS, THE DIRECTOR HAVING A CONFLICT SHALL CALL IT TO THE

ATTENTION OF THE EXECUTIVE DIRECTOR AND THE CHAIRMAN AND, IF THE MATTER IS

BEING CONSIDERED BY A COMMITTEE OF THE BOARD OF DIRECTORS, TO THE ATTENTION

ALSO OF THE CHAIR OF SUCH COMMITTEE.

FORM 990, PART VI, SECTION B, LINE 15:

THE COMPENSATION FOR THE SOCIETY'S EXECUTIVE DIRECTOR/PRESIDENT & CEO IS

ESTABLISHED BY THE EXECUTIVE COMMITTEE. THE MEMBERS OF THE EXECUTIVE

COMMITTEE ARE INDEPENDENT AND USE INFORMATION FROM INDUSTRY COMPENSATION

SURVEYS. THE SECRETARY MAINTAINS RECORDS OF THE MEETINGS OF THE EXECUTIVE

COMMITTEE.

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:

AL,AR,CA,FL,GA,HI,IL,KS,KY,MD,MA,MI,MN,MS,NH,NJ,NM,NY,NC,OR,PA,RI,SC,TN,UT

VA,WV,WI

FORM 990, PART VI, SECTION C, LINE 19:

THE GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, FEDERAL FORM 990,

FORM 1023, AND FINANCIAL STATEMENTS ARE AVAILABLE FROM THE DIRECTOR OF

Scriedule O (F0111 990) 2021	raye z
Name of the organization AMERICAN HORTICULTURAL SOCIETY	Employer identification number 53-0226408
ACCOUNTING UPON REQUEST. THE ANNUAL FORM 990 AND AUDITED	FINANCIAL
STATEMENTS ARE MADE AVAILABLE ON THE ORGANIZATION'S WEB S	SITE.